

# Getting started guide For team members



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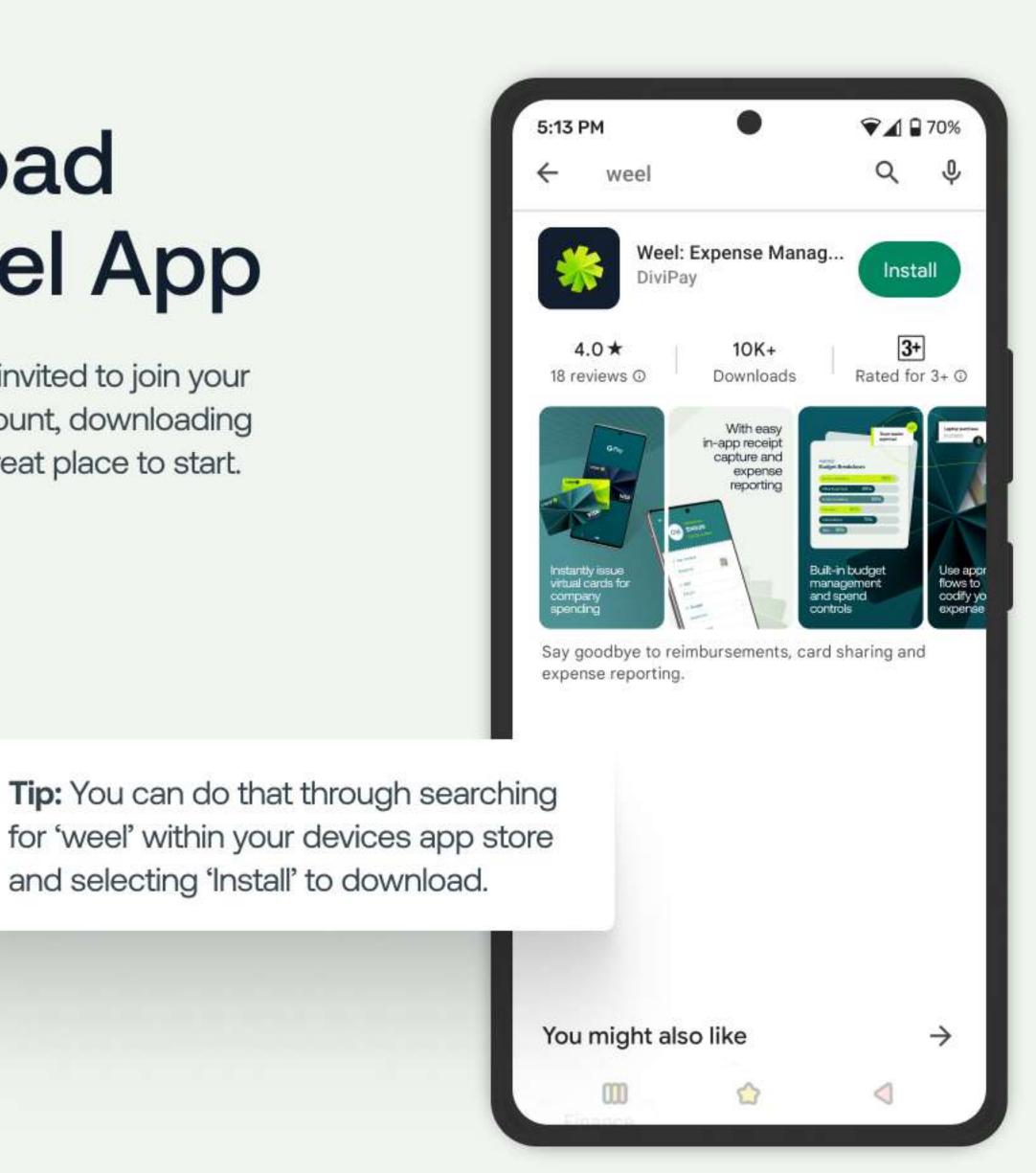
Need more help? 09

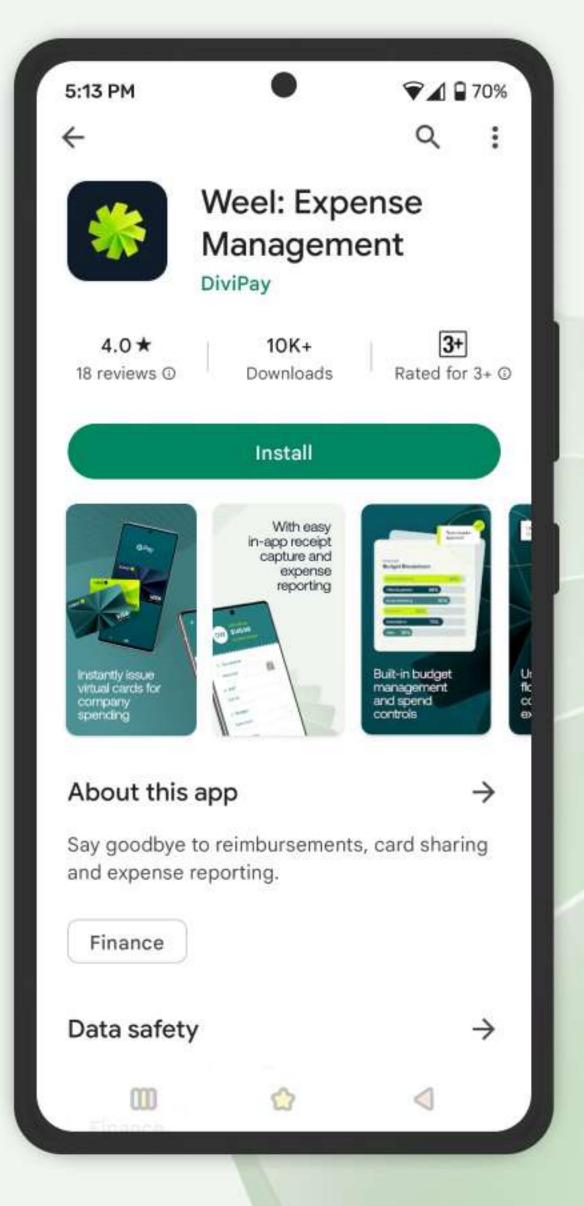




### Download the Weel App

Once you have been invited to join your company's Weel account, downloading our mobile app is a great place to start.

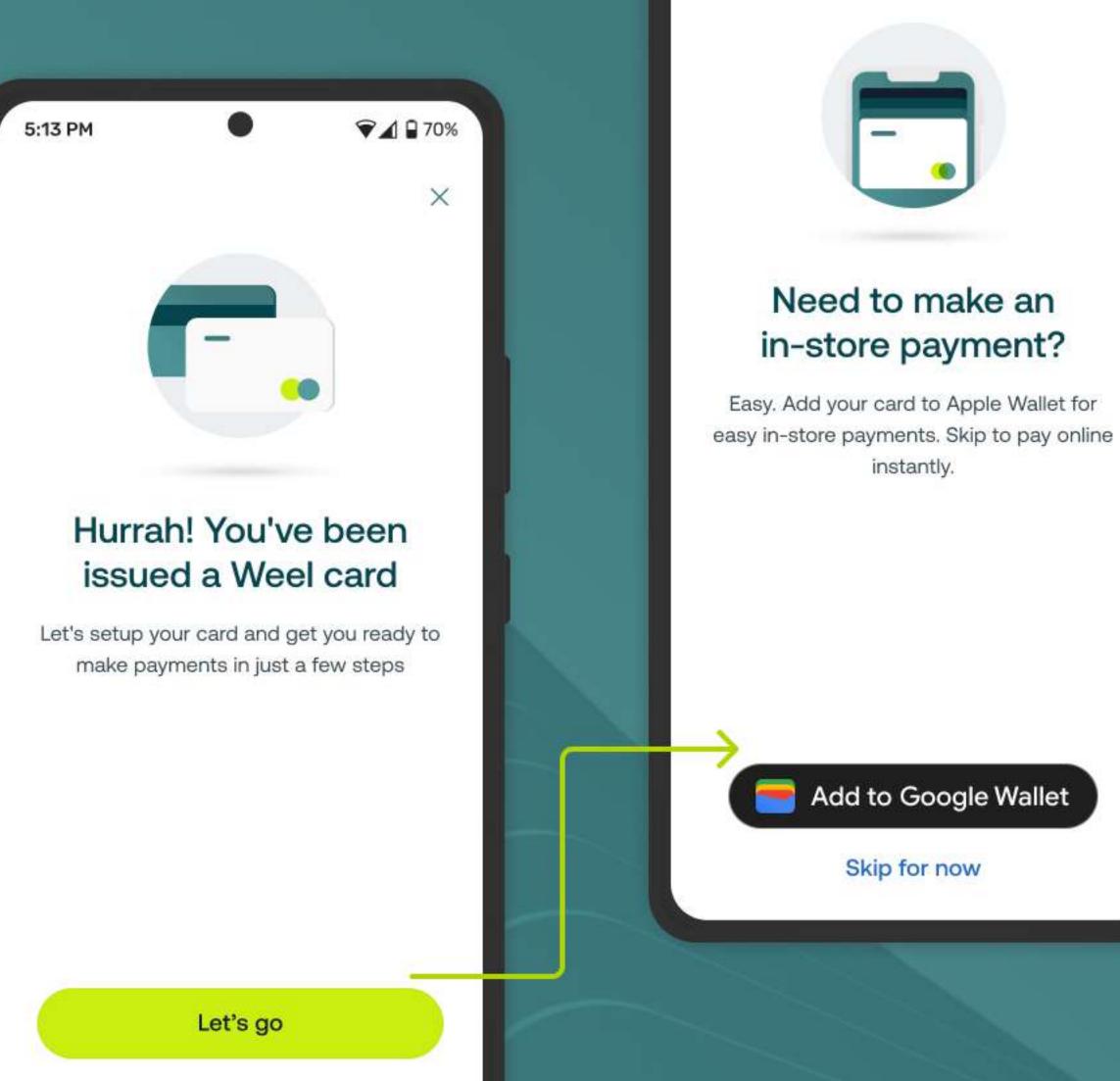




### How to add to wallet

Once assigned a budget, you will receive an easy step-by-step prompt to walk you through setting up your Weel card in Google Wallet.

> Tip: Tap 'let's go' followed by 'add to Google Wallet'.





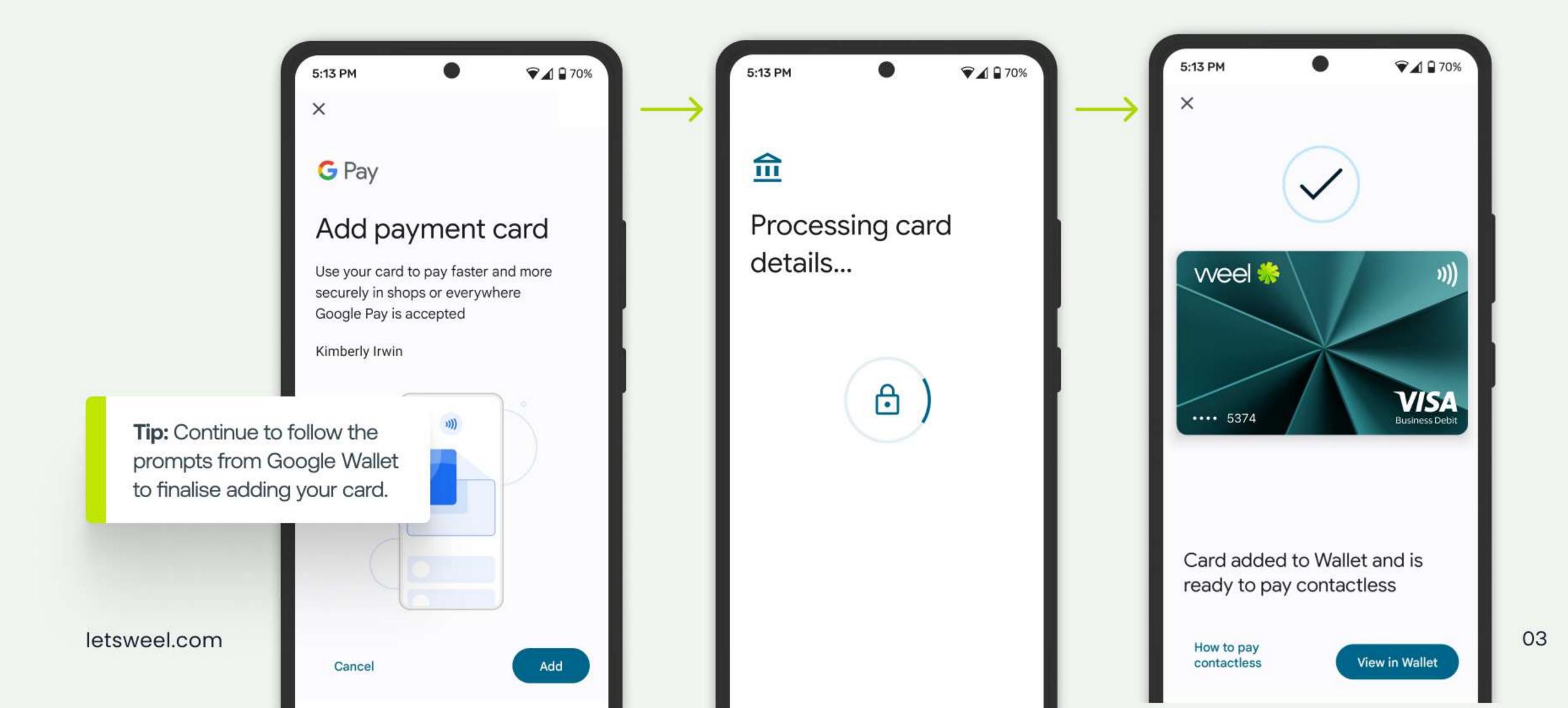
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X

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Skip for now

### How to add to wallet (cont.)

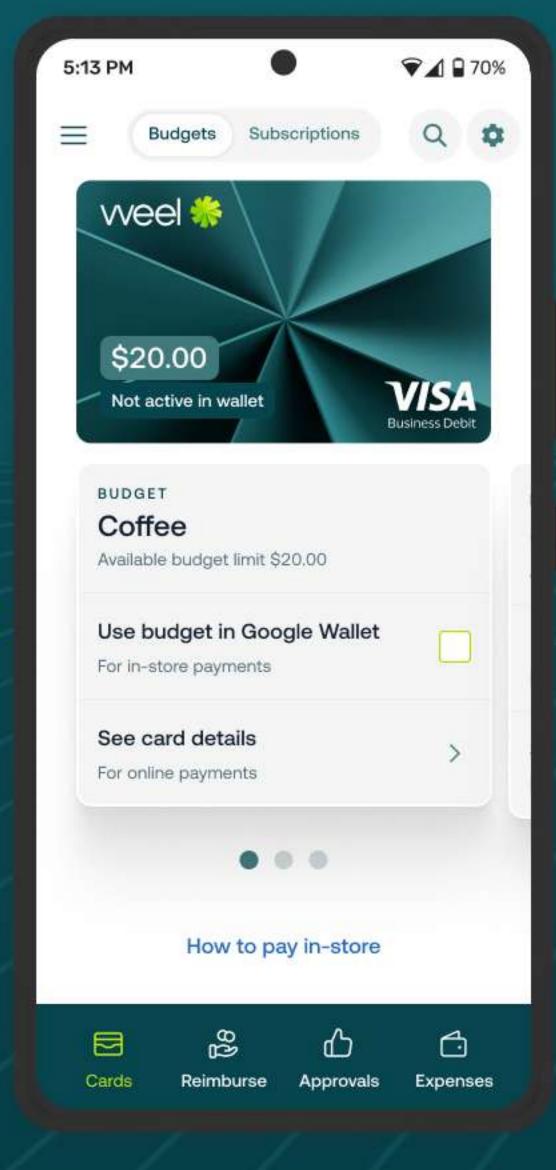


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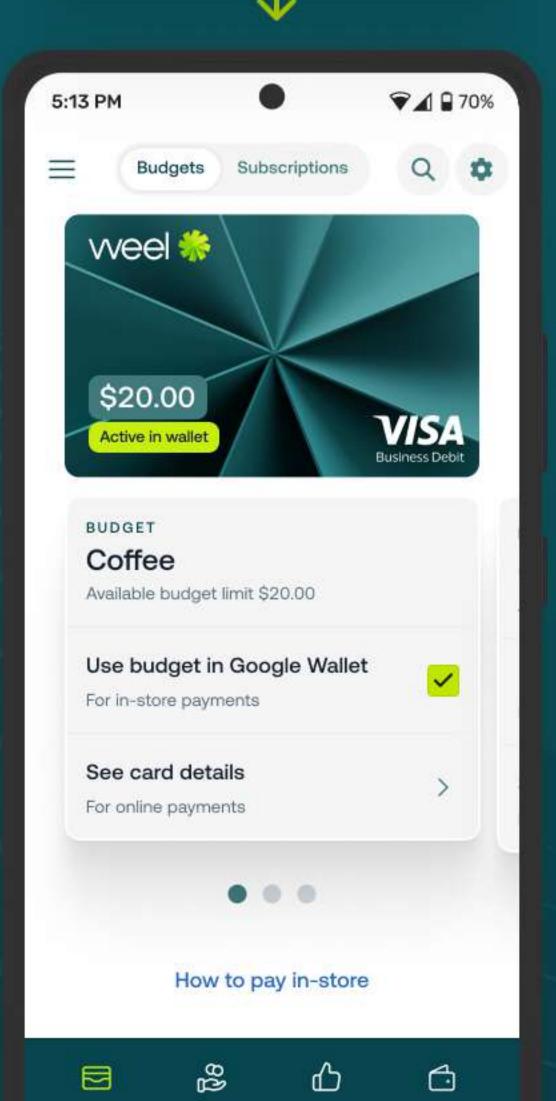
### How to pay in-store

Once your card is added to your Google Wallet, you're now ready to use your virtual card.

**Step 1:** Find the right budget by swiping, or use the search function in the top right.



**Step 2:** Select 'Use budget in Google Wallet'.



**Step 3:** Access the card in your Google Wallet to tap and pay.



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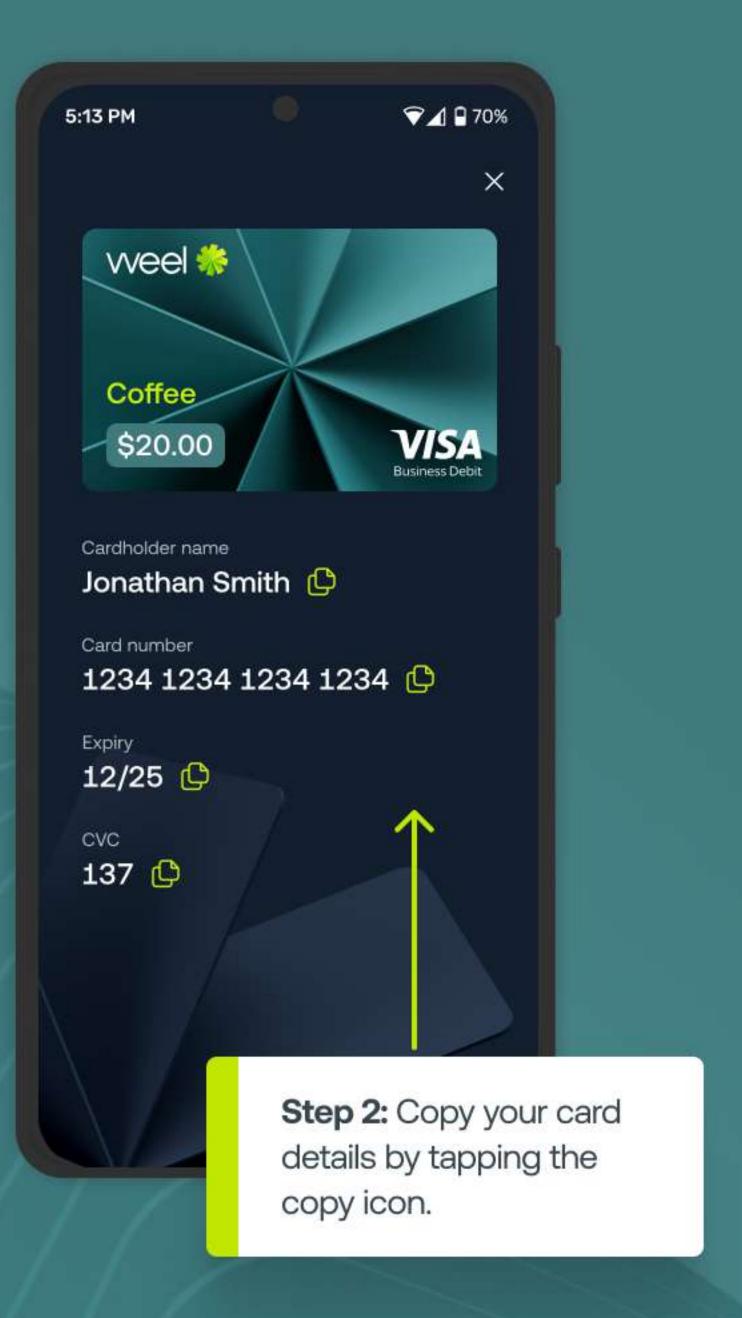
### How to pay online

Paying online is easy with card details at your fingertips.

Step 1: Swipe to your required budget and select 'see card details' (you don't need to activate in Google Wallet).

₹ 1 70% 5:13 PM \* Subscriptions weel # \$20.00 V/SA Business Debit Not active in wallet BUDGET Coffee Available budget limit \$20.00 Use budget in Google Wallet For in-store payments See card details For online payments How to pay in-store 0 ம Reimburse Approvals Expenses

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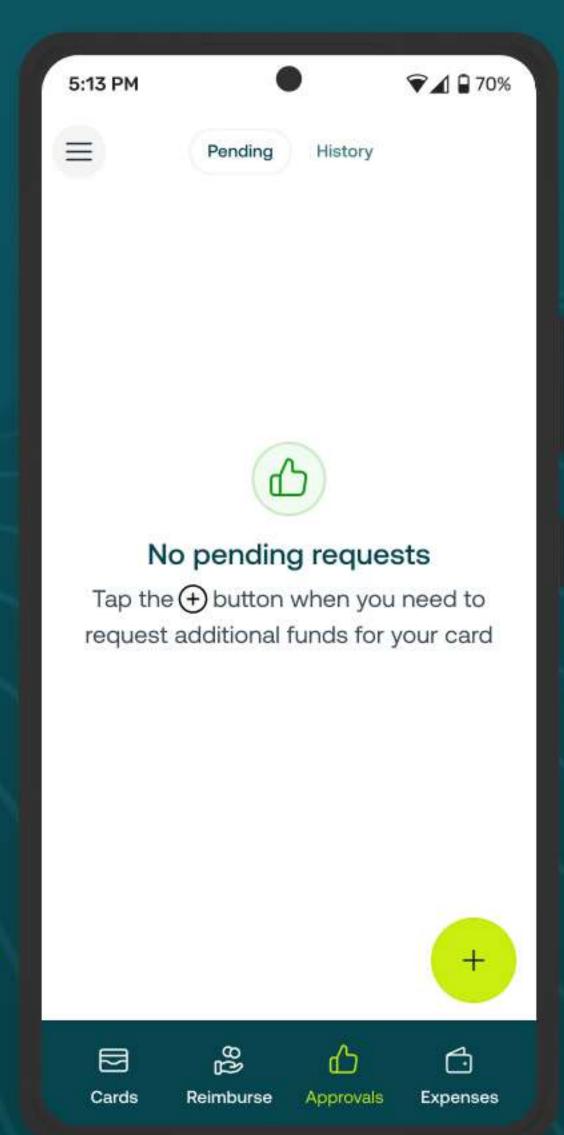


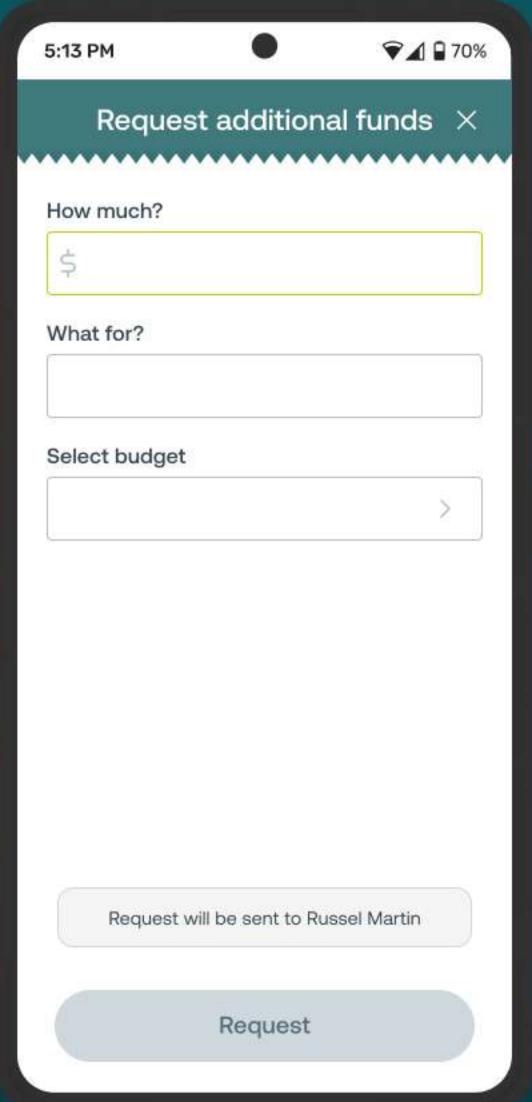


### How to make a top-up request

For greater flexibility and easy sign-off or if a budget is running low, you can request a top-up detailing what you need it for.

**Tip:** Tap the floating 'plus' icon in the lower right hand side to submit your request details.





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## How to complete an expense

The days of crumpled paper receipts are over. With Weel, you can capture receipts in real time, adding any missing details.

Zendesk \$50.00 > 22.07.22 Tip: Tap the incomplete expense and fill required fields in the expense details form. Approvals

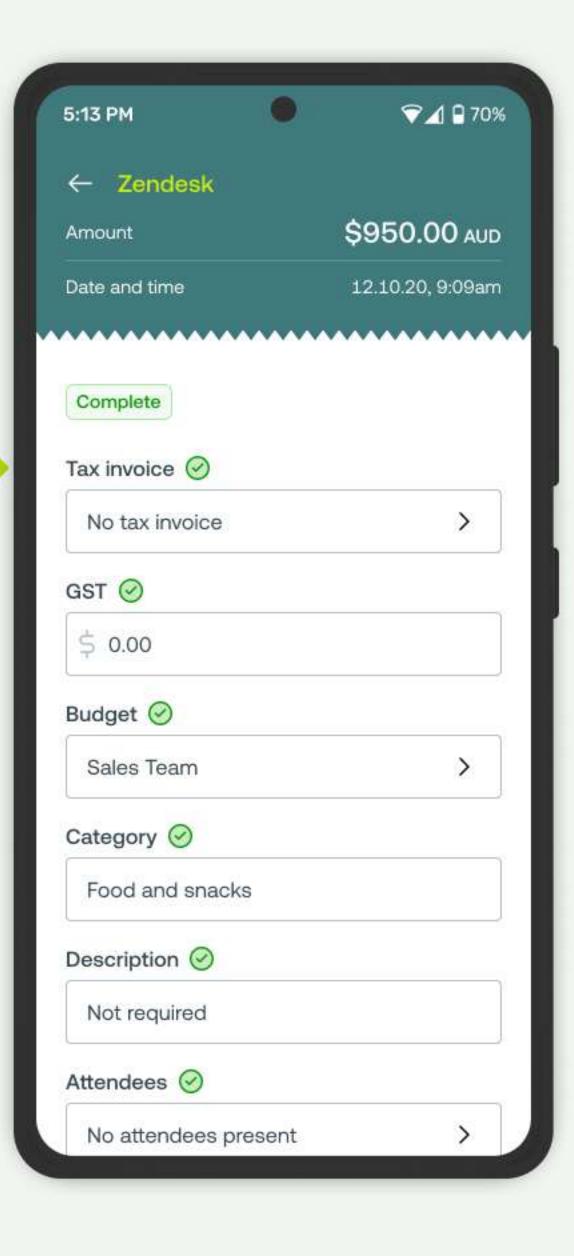
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Incomplete (1)

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Complete





### How to add an invoice

You can also complete an expense on our web platform by uploading your invoice directly via our transaction table.

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Status

Approvals BETA

incomplete expense

Incomplete expense

Getting Started V

Custom Workflows BETA

Merchant

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Sendgrid

Sendgrid

Filter >

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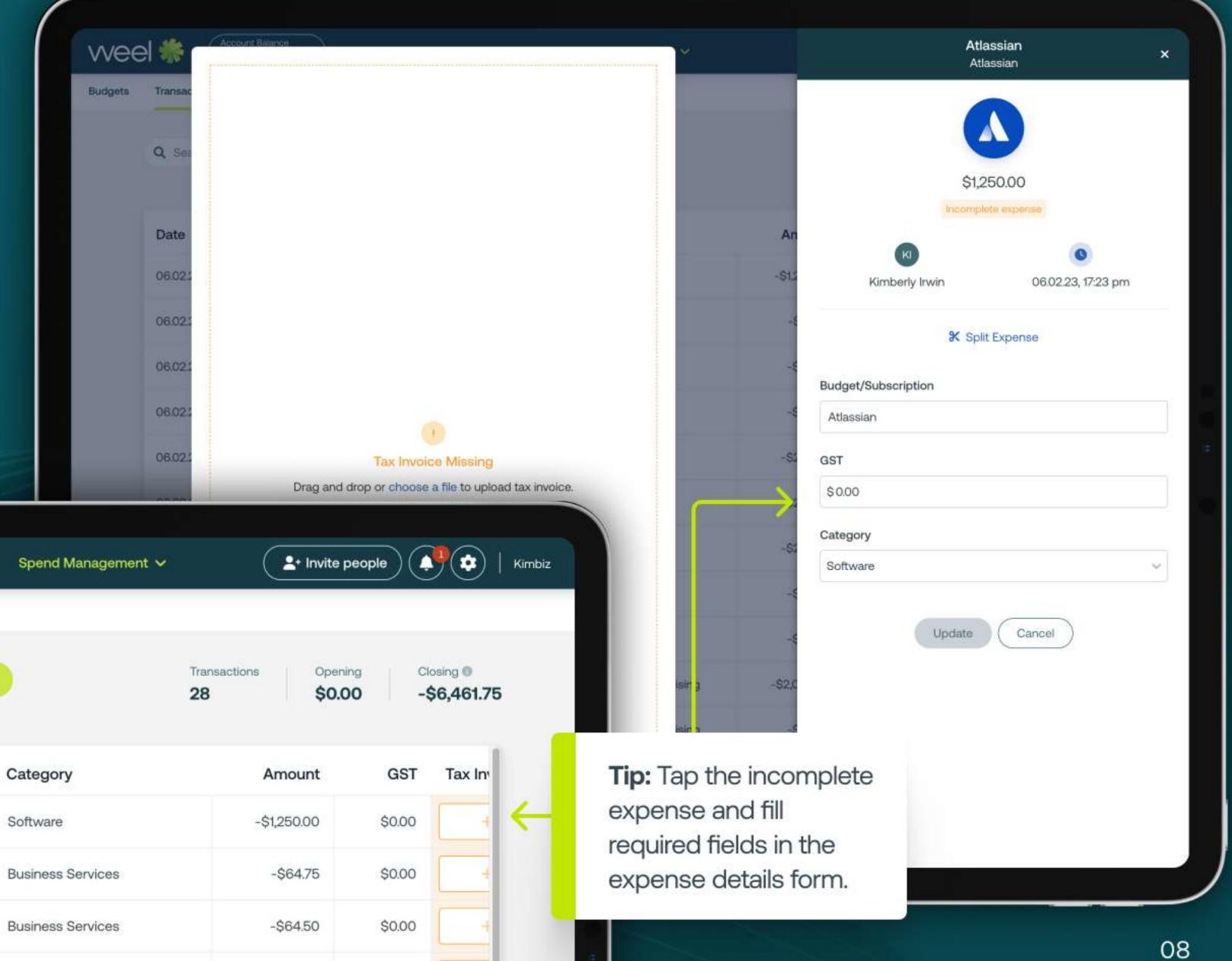
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### Need more help?

Learn, implement and get help with Weel.



#### Help centre

Learn how to implement, use and get help with Weel.

Go to help centre →



#### Online training courses

Complete an online training course and become a Weel expert.

Complete online training →



#### Contact support

Talk to the Weel support team and get help when you need it.

Contact support →



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